

SIGULER GUFF

Credit & Capital Solutions

Founded in 1995, Siguler Guff is a multi-strategy private investment firm that currently manages over \$17 billion of assets. Headquartered in New York, core investment strategies include Opportunistic Credit, Private Credit, Private Equity, Real Estate, Energy and Emerging Markets. 12 offices, including: Boston, Houston, London, Mumbai, São Paulo, Tokyo, Hong Kong, and others

+25
Year Track Record

+\$17B
Asset Under Management

12
Global Offices

+120
Global Employees

Credit & Capital Solutions

With \$8 billion invested since inception in 2002, Siguler Guff's Credit and Capital Situations platform provides a range of alternative credit solutions and products that we believe are positioned to provide **flexible capital** to address a borrower's needs. Within Private Credit, team focuses on investing through its Corporate Lending and Specialty Finance segments, as described further below:

+20
Year Track Record

\$8B
Invested

+400
Transactions

+20 Years
Avg. Sr. Team Experience

Corporate Lending

➤ Broad strategy that targets businesses on an industry-agnostic basis through the following products across the capital structure:

- ✓ Senior and junior loans
- ✓ Mezzanine Debt
- ✓ Preferred and Common Equity

Transaction Types:

- Primarily focused on companies \$8 - \$50mm of EBITDA
- Direct corporate loans, LBOs, refinancings, recapitalizations, and others
- Work with private equity sponsors, independent sponsors, and privately held or public businesses

Recent Transactions:



Senior Loan to digital marketing and technology services company



Senior Loan to asset-efficient transportation and logistics provider



Senior Loan + Equity to leading provider of wastewater treatment systems

Specialty Finance

➤ Focused on niche segments within specialty finance where Siguler Guff has deep sourcing and core competencies via the following products:

- ✓ Asset Backed Finance
- ✓ Real Estate Lending
- ✓ Regulatory Capital Relief
- ✓ Litigation Finance
- ✓ Trade Receivables and Finance
- ✓ NAV Loans
- ✓ Royalty Finance

Recent Transactions:



Capital Relief Transaction issued by top UK bank referencing a diversified pool of large cap corporate revolvers and loans



B-note of senior loan to recently built, luxury apartment tower in Northeast



Programmatic forward flow agreement to purchase personal installment loans

For further discussion, please contact:

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Credit and Special Situations

Notes: Firm stats and estimated AUM is as of December 31, 2024. Recent transactions are for illustrative purposes only to show the range of investment types in the strategy and are not representative of the full portfolio. Additional Information can be provided promptly upon request.

Certain Disclosures

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